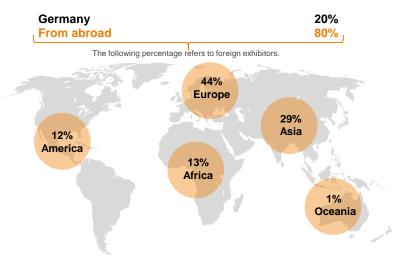
### Brief analysis of the exhibitor survey ITB Berlin 2019

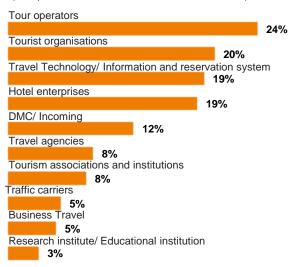
#### Origin of exhibitors

(Source: Database of exhibitors at ITB Berlin)



#### Line of Business

(Multiple citations/ extract of denominations > 3%)



#### **Evaluation of offers**

of the exhibitors rate the range of products and services offered by the exhibiting companies at ITB Berlin 2019 as (largely) complete.

#### Relevance

of the exhibitors consider their participation in ITB Berlin to be (very) important compared to participation in other tourism trade fairs

#### After fair business

of the exhibiting companies expect a positive after fair business.

#### Participation goals and goal achievement

(Multiple citations)

"New contacts to tourist industry" as well as "Maintenance of existing business relations" form the most important participation goals for the exhibitors at this year's ITB Berlin. These goals were achieved by **81%** and **88%** to a very good to satisfactory extend.

Participation goal	Goal important for % of the exhibitors	Goal was achieved by %
New contacts to tourist industry	90%	81%
Maintenance of existing business relations	88%	88%
Competitor/ market observation	56%	80%
Preparations of business transaction	54%	82%
Implementation of business transaction	<b>52</b> %	67%
Advertising/ Public relations	46%	71%
Publicity in the press, radio,	46%	65%
Participation in convention/ seminars	33%	55%
Aquisition of new employees/ students/ apprentices	32%	42%
Investor Relations	28%	43%

#### **Quality of trade visitors**

of exhibitors rate the quality of trade visitors at ITB Berlin as (very) positive.



#### Overall impression and outlook

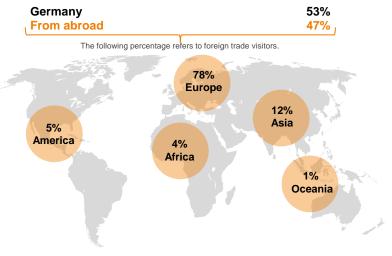




# Brief analysis of the trade visitor survey ITB Berlin 2019

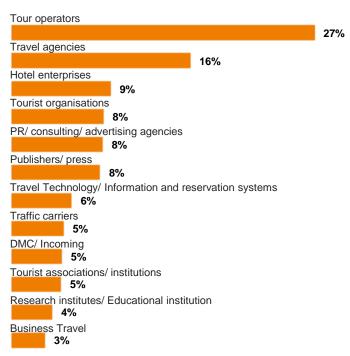
#### Origin of trade visitors

(Source: Trade visitor registration data)

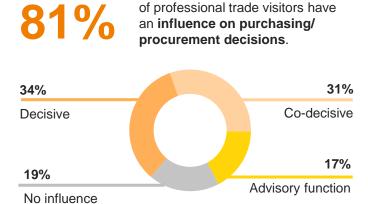


#### Line of business

(Multiple citations / Extract of employed trade visitors > 2%)

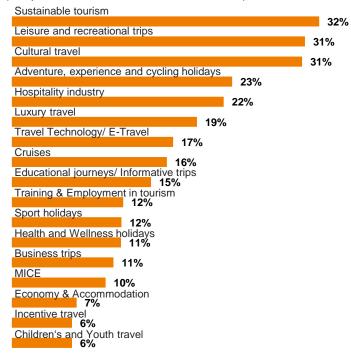


#### **Decision makers**



#### Interest in products and brands

(Multiple citations/ Extract of denominations > 6 %)



#### Offer assessment

94%

of trade visitors declare that they were **satisfied** with the **range of offers** at the trade show.

#### Benefit of visit

88%

of trade visitors rate the **benefit** of their **visit** as **(very) high**.

#### Overall satisfaction and outlook





# Brief analysis of the public visitor survey ITB Berlin 2019

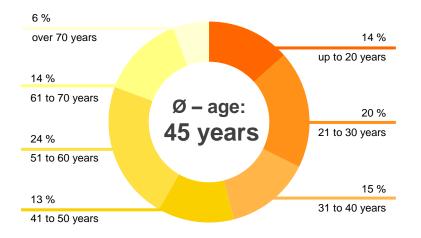
#### Origin of public visitors

The following percentage refers to German public visitors.

Among foreign public visitors 27% are from Poland.

Hamburg: 1% Holstein Mecklenburg 19% Western Pomerania 29% Brandenburg 20% Brandenburg 20% Anhalt: 2% Brandenburg 20% Anhalt:

### Age structure



#### **Travel expenses**

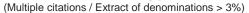
Amount public visitors of ITB Berlin spend on average **per year** for their travelling:

3.097 €

Amount public visitors spend for their trip on average of those who booked a journey at ITB Berlin:

1.713€

#### Interest in travel types





#### Offer assessment

of public visitors at ITB Berlin rate the range of offers as (very) satisfying.

#### Overall satisfaction and outlook

